



*Focus. Dedication. Relationships.*  
 CERTIFIED PUBLIC ACCOUNTANTS  
 AND BUSINESS ADVISORS



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Since joining FR&R's Accounting and Auditing Department in 1988, Lisa has used her problem-solving skills, technical expertise and general business acumen to consult with a wide range of small to midsize clients, including many in the service industries physician groups, travel agencies and law firms – as well as medical suppliers, nursing homes and laboratories.

Lisa specializes in consulting with companies from the ground up, determining their needs and helping to choose the appropriate accounting system to implement. She also prepares financial statements for clients and financial institutions, and helps them with their tax needs, both corporate and individual.

Among her recent accomplishments, Lisa:

- Used her analytical ability and network of resources to hone in on her clients' challenges and match them with the right expertise, software packages and systems to deliver cost efficient solutions.
- Organized a joint seminar with business partners to supplement her clients' staff education needs.
- Aided a Chicago physician group in establishing a foundation to fund charitable works.
- Served as a trusted business adviser to clients contemplating major moves, such as buying and selling real estate or stock, setting up an office or hiring out-of-state employees.
- Saved a client significant end-of-year taxes by setting up a last-minute employee profit-sharing plan to defer taxes.

A graduate of Northern Illinois University with a Bachelor of Science degree in accounting, Lisa has been the featured speaker for small business seminars for various civic organizations. In addition to serving on FR&R's Physician Practice Group Committee, Lisa is a member of the American Institute of Certified Public Accountants, Illinois CPA Society and the BusinessWomen's Network.